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Towards a new generalized Simson's identity

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Abstract: This paper is an attempt to develop an elegant and simple generalization of what is usually called Simson's Identity, with variations named after Cassini, Catalan and Gelin-Cesàro. It can shed a new light on Simson's identity, and possibly how to extend it to some reciprocals of these identities and how to generalize it to arbitrary order with some conjectures.

Keywords: Fibonacci and Lucas numbers, Recurrence relations, Riemann Zeta Function, Simson's Identity, Kronecker delta.

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1 Introduction

Variations of the identities of Simson, Cassini, Catalan and Vajda have provided opportunities for extensions and generalizations [10]. In its simplest Fibonacci form, the Simson identity can be expressed as

$$F_{n-1}F_{n+1} - F_n^2 = (-1)^n.$$
(1.1)

More specifically, the Catalan identity is usually [16, 20] expressed as

$$F_{n-r}F_{n+r} - F_n^2 = (-1)^{n-r+1}F_r^2,$$

and a generalization of (1.1), the Gelin-Cesàro identity [5, 15]

$$F_{n-2}F_{n+2}F_{n-1}F_{n+1} - F_n^4 = -1,$$

with a variation by Mangon [14]

$$F_{n-1}F_{n-2} - F_nF_{n-3} = (-1)^n,$$

and the related Vajda identity [20]

$$F_{n+i}F_{n+j} - F_nF_{n+i+j} = (-1)^n F_iF_j.$$

Knuth [10] and others have restated (1.1) neatly in its determinant form

$$\begin{vmatrix} F_{n+1} & F_n \\ F_n & F_{n-1} \end{vmatrix} = (-1)^n$$
(1.2)

and proceeded to generalize this format by induction to an elegant arbitrary order, with examples from a variety of well-known sequences. This, for the third-order Tribonacci sequences $\{T_n\}$, his generalization was, in effect,

$$\begin{vmatrix} T_{n+2} & T_{n+1} & T_n \\ T_{n+1} & T_n & T_{n-1} \\ T_n & T_{n-1} & T_{n-2} \end{vmatrix} = \begin{vmatrix} 1 & 1 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 1 \end{vmatrix},$$
(1.3)

which is a neat extension of (1.1) and (1.2); but, the left-hand side of (1.3) when expanded is

$$\begin{vmatrix} T_{n+2} & T_{n+1} & T_n \\ T_{n+1} & T_n & T_{n-1} \\ T_n & T_{n-1} & T_{n-2} \end{vmatrix} = T_{n+2} \left(T_n T_{n-2} - T_{n-1}^2 \right) - T_{n+1} \left(T_{n+1} T_{n-2} - T_n^2 \right) + T_n \left(T_{n+1} T_{n-2} - T_n^2 \right).$$

This raises the question which we seek to answer: whether there can be a succinct and elegant generalization to arbitrary order, with connections to other recursive sequences, which includes a format such as either of the following for arbitrary order r,

$$F_{n+1}^{(r)}F_{n-1}^{(r)} - \left(F_{n}^{(r)}\right)^{2}$$
 or $F_{n+r-1}^{(r)}F_{n+r-3}^{(r)} - \left(F_{n+r-2}^{(r)}\right)^{2}$,

both of which would have the format of the left-hand side of (1.1) when r = 2, such as conjectured in (3.4) and (3.5) below, rather than the longer determinantal expansion when r = 3 as above, which obviously becomes less simple as *r* increases.

2 Some preliminary notation

r is the order of the recurrence relation which, with its initial terms, defines a recursive sequence [17]. Let $\{x_n^{(s)}\}$ symbolize an "*r*-related sequence of order *s*", which satisfies the *s*-th order recurrence relation with yet to be initial terms

$$x_{n}^{(s)} = \sum_{i=1}^{s} (-1)^{i} Q_{r,i} x_{n-i}^{(s)}.$$

$$n > 0,$$

$$x_{n}^{(s)} = -1,$$

$$n = 0,$$

$$(2.1)$$

$$x_n^{(s)}=0, \qquad n<0,$$

in which the $Q_{r,i}$ are integer functions of $\alpha_{r,i}$ (Equation (3.5)), and $s = \binom{r}{2}$, with $f_2(x)$ as its auxiliary equation, in which

$$f_{2}(x) = \prod_{\substack{i,j=1\\i < j}}^{r} \left(x - \alpha_{r,i} \alpha_{r,j} \right)$$
(2.2)

and $\alpha_{r,i}$ are the roots, assumed distinct, of the other auxiliary equation for the sequence of generalized Fibonacci numbers of arbitrary order r, $\{u_n^{(r)}\}$, represented by

$$f_1(x) = \prod_{j=1}^r (x - \alpha_{r,j}).$$
 (2.3)

When r = 2, s = 1, and $x_n^{(1)} = -x_{n-1}^{(1)} = -1$, and for the fundamental sequence of Lucas [10], Simson's identity then takes the form

$$\left(u_{n}^{(2)}\right)^{2} - \left(u_{n-1}^{(2)}\right)\left(u_{n+1}^{(2)}\right) = x_{n}^{(1)}, \qquad (2.4)$$

which is what we seek to generalize. Table 1 is the incentive for our conjecture. We are seeking relations with other recurrence relations, if they exist, in a consistent manner. To put the discussion in a broader context, we utilize r "basic" sequences of order r, $\{U_{s,n}^{(r)}\}$, s = 1, 2, ..., r, by the recurrence relation

$$U_{s,n}^{(r)} = \sum_{j=1}^{r} (-1)^{j+1} P_{r,j} U_{s,n-j}^{(r)}, n > r,$$
(2.5)

with initial terms defined by the Kronecker delta: $U_{s,n}^{(r)} = \delta_{s,n}, n = 1, 2, ..., r$, and where the $P_{r,j}$ are arbitrary integers [16]. The adjective "basic" is used by analogy with the corresponding third

order sequences of Bell [2]. To correspond with the second order "primordial" sequence of Lucas, we define $U_{o,n}^{(r)} = v_{n-1}^{(r)}$, which also satisfies (2.1) but has initial terms given by

$$U_{o,n}^{(r)} = \begin{cases} 0, & n < 1, \\ \sum_{j=1}^{r} \alpha_{r,j}^{n-1}, & 1 \le n \le r, \end{cases}$$
(2.6)

where the $\alpha_{r,j}$ are the distinct roots of $f_1(x)$ in (1.3). In the literature, generally only one basic sequence is mentioned, namely the fundamental one, but Gootherts [7] has shown a need for two basic second order sequences as well as the primordial sequence [12].

One of the basic sequences is labelled "fundamental" by analogy with Lucas' "fundamental" sequence, $U_{2,n}^{(2)}$. The sequence of arbitrary order, *r*, is labelled $\{U_{r,n+r}^{(r)}\}$. Since, this sequence is used frequently, we let $U_{r,n+r}^{(r)} = \{u_n^{(r)}\}$ for notational convenience. The fundamental nature of the sequence $\{u_n^{(r)}\}$ was illustrated by d'Ocagne (Dickson [5]) who effectively established that any element $\{w_n^{(r)}\}$ of the set $\Omega = \Omega(P_{r,1}, P_{r,2}, \dots, P_{r,r})$ of all sequences which satisfy (2.1) can be expressed in terms of the fundamental sequence and the initial terms of $\{w_n^{(r)}\}$ [8]:

$$w_n^{(r)} = \sum_{j=0}^{r-1} \sum_{k=j}^{r-1} \left(-1\right)^{k-j} P_{r,k-j} u_{n-k}^{(r)} w_j^{(r)}, \ n \ge 0, P_{r,0} = 1.$$
(2.7)

3 Simson's identity

We define sequences

$$x_n^{(2)} = -x_{n-1}^{(2)} = \mp 1 \tag{3.1}$$

and

$$x_n^{(3)} = -x_{n-1}^{(3)} - x_{n-2}^{(3)} + x_{n-3}^{(3)}, \ n \ge 3,$$
(3.2)

with initial terms -1, 1, 0, so that the first few terms of $\{x_n^{(3)}\}\$ are

$$\{x_n^{(3)}\} \equiv \{-1, 1, 0, -2, 3, -1, -4, 8, -5, -7, 20, 18, -9, \ldots\}.$$
(3.3)

which is effectively $\{x_n^{(3)}\} = A057597$ of Sloane [19]. For example, when r = 2,

$$x_n^{(2)} = -x_{n-1}^{(2)} = -1$$

and for the fundamental sequence of Lucas [12], Simson's identity then takes the form

$$\left(u_{n}^{(2)}\right)^{2}-\left(u_{n-1}^{(2)}\right)\left(u_{n+1}^{(2)}\right)=x_{n}^{(2)},$$
(3.4)

For the Tribonacci sequence $\{w_n^{(3)}\} \equiv \{1, 0, 0, 1, 1, 2, 4, 7, 13, 24, 44, 81, 149, ...\}$ (A000073) of Sloane [19]), we have Table 1 which seems to support the conjecture that

$$u_{n-1}^{(3)}u_{n+1}^{(3)} - \left(u_{n}^{(3)}\right)^{2} = x_{n}^{(3)}.$$
(3.5)

п	$\boldsymbol{w}_{n}^{(3)}$	$\left(\boldsymbol{w}_{n}^{(3)}\right)^{2}$	$w_{n-1}^{(3)}w_{n+1}^{(3)}$	$w_{n-1}^{(3)}w_{n+1}^{(3)}-(w_n^{(3)})^2$	$x_{n}^{(3)}$
0	1	1			-1
1	0	0	0	0	1
2	0	0	0	0	0
3	1	1	0	-1	-2
4	1	1	2	1	3
5	2	4	4	0	-1
6	4	16	14	-2	-4
7	7	49	52	3	8
8	13	169	168	-1	-5
9	24	576	572	-4	-7
10	44	1936	1944	8	20
11	81	6561	6556	-5	-18
12	149	22201	22194	-7	-9
13	274	75096	75076	-20	47

Table 1. Simson conjecture for Tribonacci numbers

These equations do not tell us much about the specific terms of $\{x_n^{(s)}\}$, but it seems that we can relate them to the initial terms of $\{u_n^{(r)}\}$, such as,

$$(u_0^{(r)})^2 - u_{-1}^{(r)}u_1^{(r)} = 1 = x_0^{(s)}; (u_1^{(r)})^2 - u_0^{(r)}u_2^{(r)} = \sum_{i < m} \alpha_{r,i}\alpha_{r,m} = x_1^{(s)}; (u_2^{(r)})^2 - u_1^{(r)}u_3^{(r)} = \sum_{\Sigma \lambda = 4} \prod_{i=1}^r \alpha_{r,i}^{\lambda_i} = x_2^{(s)};$$

4 Related combinatorial properties

We see this in the following because we can also express $\{u_n^{(r)}\}\$ in multinomial terms from Macmahon [13], namely, $u_n^{(r)}$ is the product sum of weight *n* of the terms of $P_{r,1}$, and $P_{r,j}$ is the product sum, *j* together of the terms of $P_{r,1}$. By the product sum of weight *n* of the quantities a_1, a_2, \ldots , we mean

$$h_n = \sum a_1^n + \sum a_1^{n-1} a_2 + \sum a_1^{n-2} a_2^2 + \cdots,$$

in which each h_n is the sum of a number of symmetric functions each of which is related to a partition of the number *n*. Thus,

$$x_n^{(s)} = u_{2n}^{(r)} - \sum_{n < \lambda \le 2n} \alpha_{r,1}^{\lambda_1} \alpha_{r,2}^{\lambda_2} \cdots$$
$$= \sum_{\Sigma \lambda = 2n} \alpha_{r,1}^{\lambda_1} \alpha_{r,2}^{\lambda_2} \cdots - \sum_{n < \lambda \le 2n} \alpha_{r,1}^{\lambda_1} \alpha_{r,2}^{\lambda_2} \cdots$$

and so

$$x_n^{(s)} = \sum_{\sum \lambda = 2n} \prod_{i=1}^r \alpha_{r,i}^{\lambda_i}.$$
(4.1)

.

For example, when r = 3, s = 3, which seems to work for the cases listed in Table 1,

$$x_{1}^{(3)} = \sum \alpha_{3,1} \alpha_{3,2}$$

$$x_{2}^{(3)} = \sum \alpha_{3,1}^{2} \alpha_{3,2}^{2} + \sum \alpha_{3,1}^{2} \alpha_{3,2} \alpha_{3,3}$$

$$x_{3}^{(3)} = \sum \alpha_{3,1}^{3} \alpha_{3,2}^{3} + \sum \alpha_{3,1}^{3} \alpha_{3,2}^{2} \alpha_{3,3} + \alpha_{3,1}^{2} \alpha_{3,2}^{2} \alpha_{3,3}^{2}$$
(4.2)

Each term $x_n^{(s)}$ of the *r*-related sequence of order *s* seems to be the product sum of weight *n* of the quantities $\alpha_{r,i}\alpha_{r,j}$ (i < j), such that

$$x_n^{(s)} = \sum_{\sum \lambda = 2n} \prod_{i=1}^r \alpha_{r,i}^{\lambda_i}$$

and

$$u_n^{(r)} = \sum_{\sum \lambda = n} \prod_{i=1}^r \alpha_{r,i}^{\lambda_i}$$

so that

$$x_{n}^{(s)} = \sum_{i=1}^{r} \alpha_{r,i}^{r+2n-1} / \prod_{i>j} \left(\alpha_{r,i} - \alpha_{r,j} \right)$$
(4.3)

which is expressed entirely in terms of the zeros of $f_1(x)$ rather than $f_2(x)$. Thus, we seem to have the format

$$x_{n}^{(s)} = \sum_{\Sigma i \mu_{i}=n} \left(-1\right)^{n+\Sigma \mu} \frac{\left(\Sigma \mu !\right)}{\mu_{1}! \dots \mu_{n}!} \prod_{i=1}^{r} \mathcal{Q}_{r,i}^{\mu_{i}}, \qquad (4.4)$$

the first few terms of which are

$$\begin{aligned} x_0^{(s)} &= 1, \\ x_1^{(s)} &= Q_{r,1}, \\ x_2^{(s)} &= Q_{r,1}^2 - Q_{r,2}, \\ x_3^{(s)} &= Q_{r,1}^3 - 2Q_{r,1}Q_{r,2} + Q_{r,3}, \end{aligned}$$

which conform with (4.2) when the terms are simplified, such as when r = 3, as follows,

$$x_{0}^{(s)} = 1,$$

$$x_{1}^{(s)} = \sum \alpha_{3,1} \alpha_{3,2}$$

$$x_{2}^{(s)} = \left(\sum \alpha_{3,1} \alpha_{3,2}\right)^{2} - \left(\sum \alpha_{3,1}^{2} \alpha_{3,2} \alpha_{3,3}\right)$$

$$x_{3}^{(s)} = \left(\sum \alpha_{3,1} \alpha_{3,2}\right)^{3} + \left(\alpha_{3,1}^{2} \alpha_{3,2}^{2} \alpha_{3,3}^{2}\right) - 2\left(\sum \alpha_{3,1} \alpha_{3,2}\right)\left(\sum \alpha_{3,1}^{2} \alpha_{3,2} \alpha_{3,3}\right).$$
(4.5)

5 Reciprocals

The following theorems harmonize with, and are developed in the style of the family of reciprocal series involving Fibonacci and harmonic numbers [6], which also carries recent developments of the Riemann Zeta function, referred to in the next section.

Theorem 1. (Reciprocal of Simson [3, 10]): Let $\mathbb{N} = \{0, 1, 2, ...\}$ and A: $\mathbb{N} \to \mathbb{N}$ on application such that A(0) = 1, A(1) = 2, and

$$A(n-1).A(n+1) - (A(n))^{2} = (-1)^{n} \text{ for } n \ge 1,$$
(5.1)

then

$$A(n+1) = A(n) + A(n-1) \quad \forall n \ge 1.$$
 (5.2)

Proof. Applying (5.1) for n = 1, we get A(2) = 3, so (5.2) is true for n = 1. Now assume that (5.2) is valid for n, and we shall prove it for n + 1. Applying (5.1) for n and $n \rightarrow n + 1$, one has in turn

$$A(n+1).A(n-1) = (A(n))^{2} + (-1)^{n}, \qquad (5.3)$$

$$A(n+2).A(n) = (A(n+1))^{2} + (-1)^{n+1}.$$
(5.3')

On adding (5.3) and (5.3'), we get

$$A(n+2).A(n) + A(n+1).A(n-1) = (A(n+1))^{2} + (A(n))^{2}$$

so

$$A(n)(A(n+2)-A(n)) = A(n+1)(A(n+1)-A(n-1)).$$
(5.4)

By the inductive hypothesis, one then has

$$A(n+1)-A(n-1)=A(n),$$

so by (5.4) we obtain

$$A(n)(A(n+2) - A(n)) = A(n+1).A(n).$$
(5.5)

Now as $A(n) \ge 1 \forall n$ (which follows from (5.1) and also from a simple induction), by (5.5) we get A(n+2) - A(n) = A(n+1), so that (5.2) holds for "n + 1" too.

Theorem 2 (Reciprocal of Mangan [14]). Assume that A: $\mathbb{N} \to \mathbb{N}$ satisfies A(0) = 1, A(1) = 2, A(2) = 3, and

$$A(n-1).A(n-2) - A(n).A(n-3) = (-1)^n \text{ for } n \ge 3,$$
(5.6)

then

$$A(n+1) = A(n) + A(n-1) \forall n \ge 1.$$
(5.7)

Proof. From (5.6) we get A(3) = 5, so (5.7) holds true for n = 1 and n = 2. Assume that (5.7) holds true for n - 1 and n. We shall prove that (5.7) also holds for n + 1. Thus assume

$$A(n+1) - A(n-1) = A(n)$$

and

$$A(n)-A(n-2)=A(n-1).$$

Applying (5.6) for n + 1 and n + 2, one has

$$A(n).A(n-1) - A(n+1).A(n-2) = (-1)^{n+1}$$

$$A(n+1).A(n) - A(n+2).A(n-1) = (-1)^{n+2}.$$
(5.8)

By adding the two relations of (5.8), we find

$$A(n+1)[A(n)-A(n-2)]+A(n-1)[A(n)-A(n+2)]=0,$$

and reducing with $A(n-1) \ge 1$, we get

$$A(n+1) = A(n+2) - A(n);$$

that is, (5.7) is valid for n + 1.

Theorem 3 (Reciprocal of Gelin-Cesàro identity [5, 15]). Assume that A: $\mathbb{N} \to \mathbb{N}$ satisfies A(0) = 1, A(1) = 2, A(2) = 3, A(3) = 5, and if

$$A(n-2)A(n+2)A(n-1)A(n+1) = (A(n))^{4} - 1 \text{ for } n \ge 2,$$
(5.9)

then we also have

$$A(n+1) = A(n) + A(n-1) \quad \forall n \ge 1.$$
 (5.10)

Proof: From (5.9) we get A(4) = 8, so (5.10) holds true for n = 1, 2 and 3. Assume that (5.10) holds true for n - 1, n and n + 1, and we shall prove it true for n + 2. Thus, assume

$$A(n) = A(n-1) + A(n-2)$$

$$A(n+1) = A(n) + A(n-1)$$

$$A(n+2) = A(n+1) + A(n),$$
(5.11)

and we wish to prove that

$$A(n+3) = A(n+2) + A(n+1).$$

Using (5.9) for n and n + 1, one has

$$A(n-2)A(n+2)A(n-1)A(n+1) = (A(n))^{4} - 1$$

$$A(n-1)A(n+3)A(n)A(n+2) = (A(n+1))^{4} - 1.$$
(5.12)

By subtraction in (5.12), we get

$$A(n+2)A(n-1)[A(n+3)A(n) - A(n+1)A(n-2)]$$

= $(A(n+1))^4 - (A(n))^4$
= $[A(n+1) - A(n)] \cdot [A(n+1) + A(n)] \cdot [(A(n+1))^2 + (A(n))^2]$
= $[A(n-1)] \cdot [A(n+2)] \cdot [(A(n+1))^2 + (A(n))^2]$ (5.13)

from which we can obtain

$$A(n+3)A(n) = A(n+1)A(n-2) + (A(n+1))^{2} + (A(n))^{2}.$$
(5.14)

From (5.11) we obtain

$$A(n-2) = A(n) - A(n-1) = 2A(n) - A(n+1),$$

So, from (5.14), we have

$$\begin{aligned} A(n+3)A(n) &= A(n+1) \Big[2A(n) - A(n+1) \Big] + \Big(A(n+1) \Big)^2 + \Big(A(n) \Big)^2 \\ &= A(n+1) \Big[2A(n) - A(n+1) \Big] + \Big(A(n+1) \Big)^2 + \Big[A(n+2) - A(n+1) \Big]^2 \\ &= 2A(n)A(n+1) - \Big(A(n+1) \Big)^2 + \Big(A(n+1) \Big)^2 + \Big(A(n+2) \Big)^2 \\ &- 2A(n+2)A(n+1) + \Big(A(n+1) \Big)^2 \\ &= 2A(n)A(n+1) + \Big(A(n+1) \Big)^2 + \Big(A(n+2) \Big)^2 + 2A(n+2)A(n+1) \\ &= 2A(n)A(n+1) + \Big[A(n+2) - A(n+1) \Big]^2 \\ &= 2A(n)A(n+1) + \Big[A(n+2) - A(n+1) \Big]^2 \end{aligned}$$

By reducing with A(n) up to

$$A(n+3) = 2A(n+1) + A(n)$$

= A(n+1) + (A(n+1) + A(n))
= A(n+1) + A(n+2);

thus, (5.10) is valid also for n + 2.

6 Conclusion

Vajda [16, 21] has supplied other elegant generalizations which are worth extending, such as

$$F_{n+i}F_{n+j} - F_nF_{n+i+j} = (-1)^n F_iF_j.$$
(6.1)

The story is not over though, because in this vein, van der Poorten [22] proved that (in our notation) the sequence $\{(w_n^{(r)})^i\}$ satisfies a linear recurrence relation of order $\binom{i+r-1}{i}$ with auxiliary polynomial

$$f_i(\lambda_i x) = \prod_{\sum \lambda_n = i} \left(x - \alpha_{r,1}^{\lambda_1} \alpha_{r,2}^{\lambda_2} \cdots \alpha_{r,r}^{\lambda_r} \right), \tag{6.2}$$

the zeros of which are the roots of $f_1(x) = 0$ taken *i* at a time. If i = 2 and $\lambda_1 = \lambda_2 = 1$, then $f_i(\lambda_1 x) = f_2(x)$, and if i = 1 and $\lambda_1 = 1$, then $f_i(\lambda_1 x) = f_1(x)$, as in Section 1. The point of mentioning these is for the interested reader to search whether Williams' [23, 24] generalized Lucas numbers can lead to a more elegant generalized Simson's identity. These numbers, $\{L_{s,n}^{(r)}\}$, are defined in effect by

$$L_{s,n}^{(r)} = d^{-s} \sum_{j=1}^{r} \alpha_{r,j}^{n} \varsigma_{r}^{s(j-1)}, s = 0, 1, \dots, r-1,$$
(6.3)

in which $\zeta_m = \exp(2\pi i / m)$, the Riemann Zeta Function $i^2 = -1$, is a modification of Carlitz [4], and *d* is some real number for r > 2; for r = 2, *d* is the difference between the roots, $\alpha_{2,1}$ and $\alpha_{2,2}$, of the auxiliary equation, as usual. Thus, when r = 2, Equation 5.2 becomes an ordinary Lucas number, as in Section 2,

$$L_{0,n}^{(2)} = \alpha_{2,1}^n + \alpha_{2,2}^n = v_n^{(2)}.$$
 (6.4)

These generalized Lucas numbers, $\{L_{s,n}^{(r)}\}$, are related to $\{H_{s,n}^{(r)}\}$, another arbitrary order recursive sequence defined by Williams [22, 23] in an additive formula

$$H_{s,n+m}^{(r)} = \sum_{h=0}^{r-1} \sum_{j=0}^{r-1} U_{s,h+j}^{(r)} H_{h,n}^{(r)} H_{j,m}^{(r)},$$
(6.5)

which was simplified by Shannon [18]

$$H_{s,m}^{(r)} = \sum_{j=1}^{r} U_{s,j}^{(r)} H_{j,m}^{(r)}, \qquad (6.6)$$

of which the main properties (in the sense of current fashions) have yet to be explored.

Finally, the Simson Identity is sometimes presented in disguise as a Fibonacci puzzle of how a rectangle of area 65 cm² can apparently be transformed into a square of 64 cm². What is the geometry of any generalized Simson's identity [1, 3, 9]?



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